



Nextwave Ventures Group

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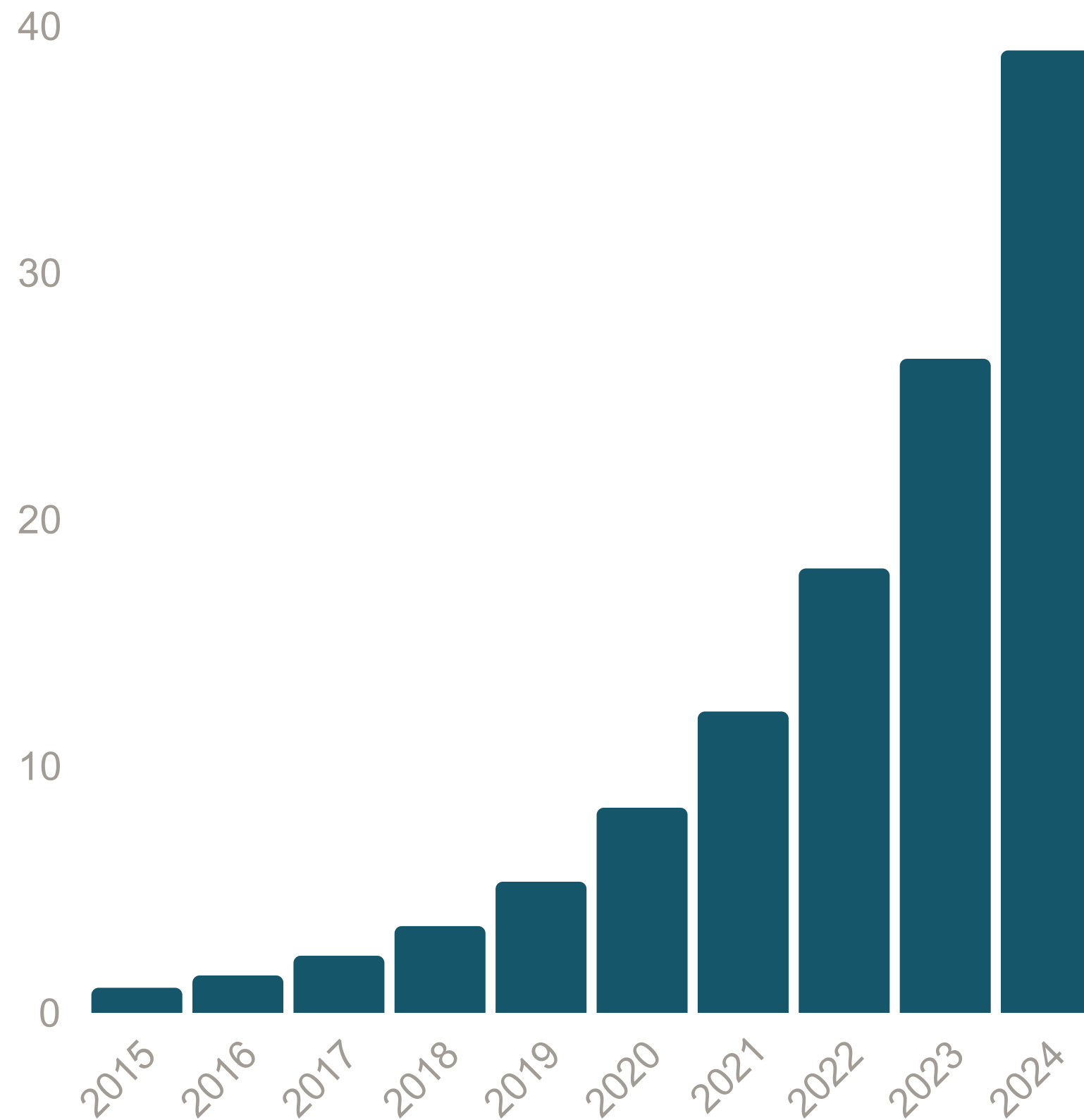
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HORIZON SUMMARY

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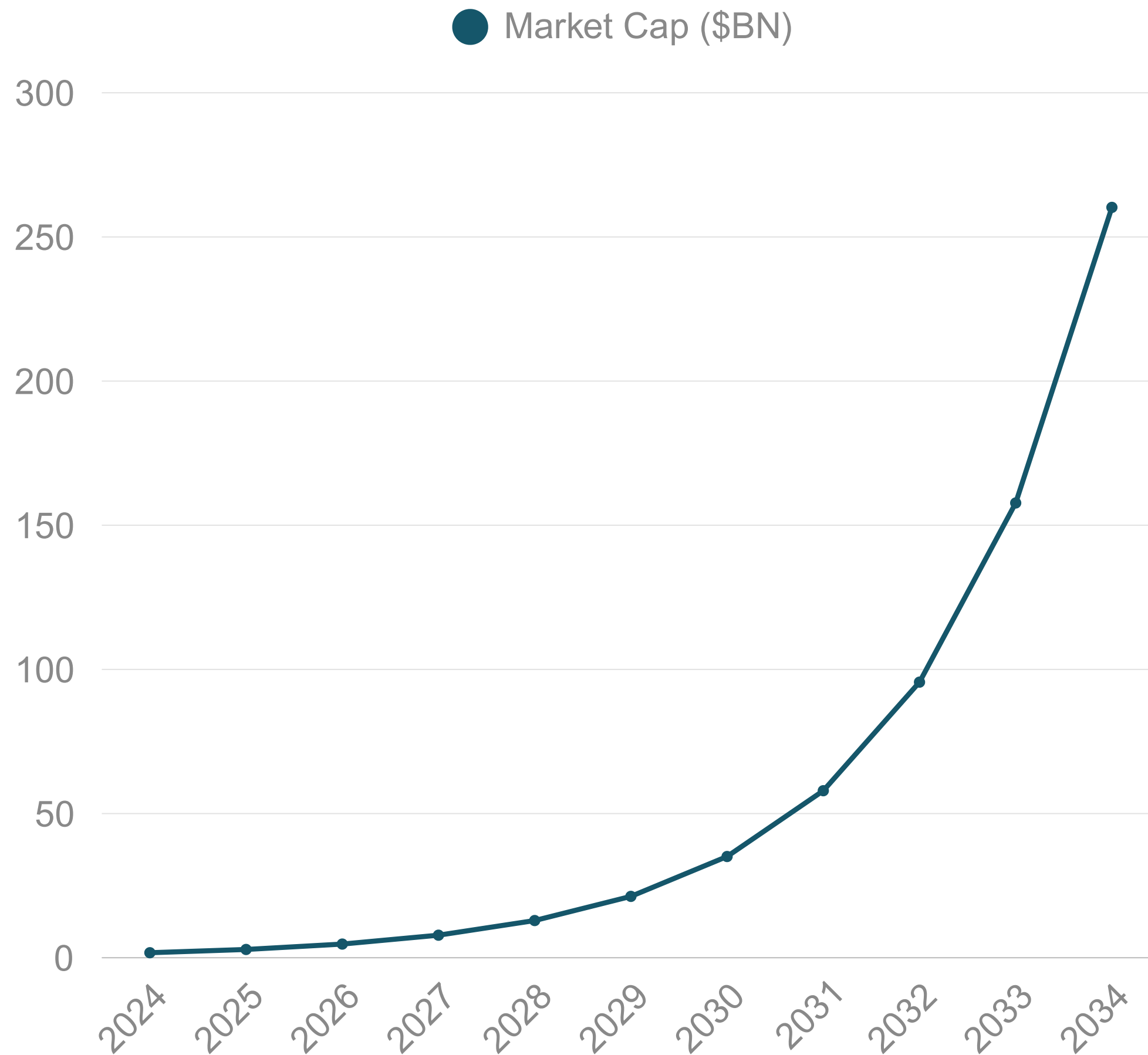
Blockchain Crowdfunding - Real Estate



While the actual impact to the real estate market is nominal, you can see on the chart to the right that the year over year growth has only increase. (\$BN)

Through various providers, investors can pool together with simple processes and lower than average transaction costs to become property owners.

While the barrier to entry has been lowered significantly, multiple risks come in from regulatory concerns to technological adoption as it relates blockchain funded specifically.

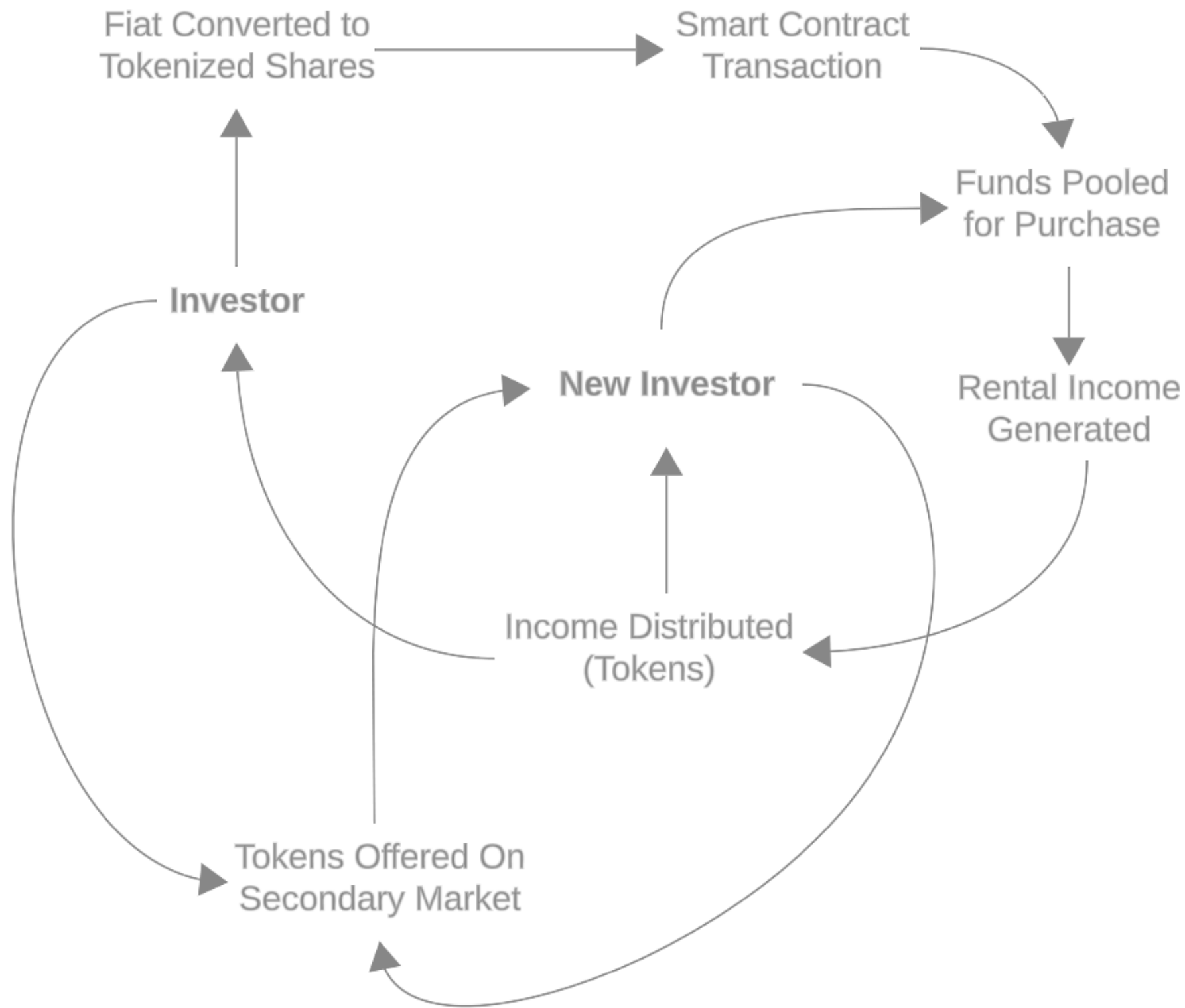


With the current market at roughly 1.74B, we estimate a CAGR year over year which would drive the market interest up rapidly. Smart contracts automate transactions, reducing the need for intermediaries, lowering costs, and increasing transaction speed. Additionally, blockchain's ledger ensures transparency, mitigating fraud risks and improving investor confidence.

The liquidity provided by tokenized assets also enables secondary market trading, allowing investors to exit positions without the long lock-in periods typical of traditional real estate investments.



Fractional Ownership Models



Fractional ownership models enabled by blockchain technology are reshaping the real estate industry by providing a more accessible and liquid investment framework.

Property owners can raise capital without selling the entire asset, while investors gain exposure to real estate markets with smaller capital commitments.

The ability to buy, sell, or trade these digital shares on blockchain-based platforms allows for a whole new secondary market similar to crowdfunding

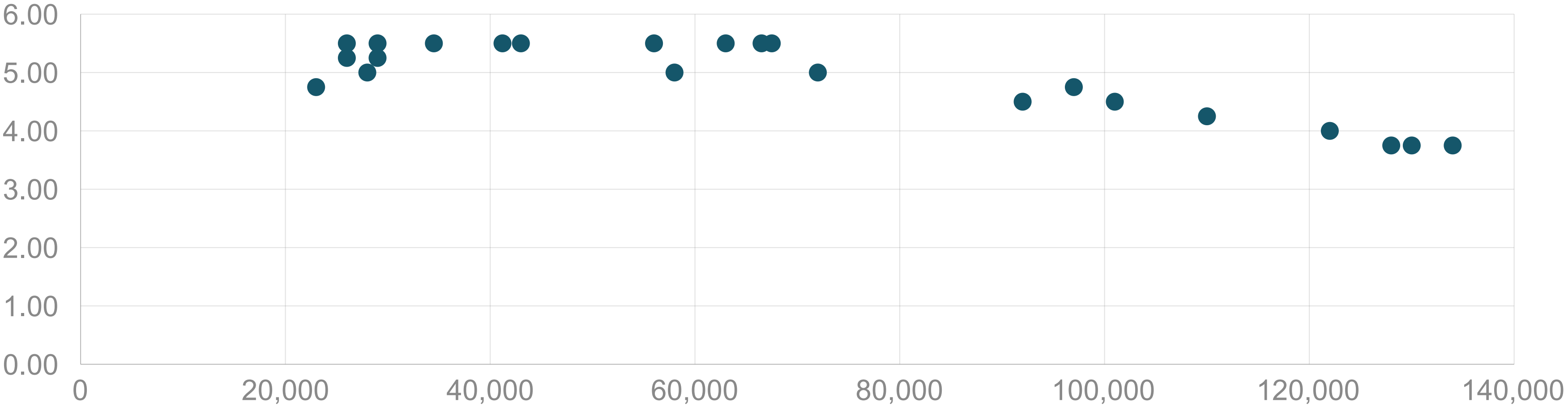


Financing Options



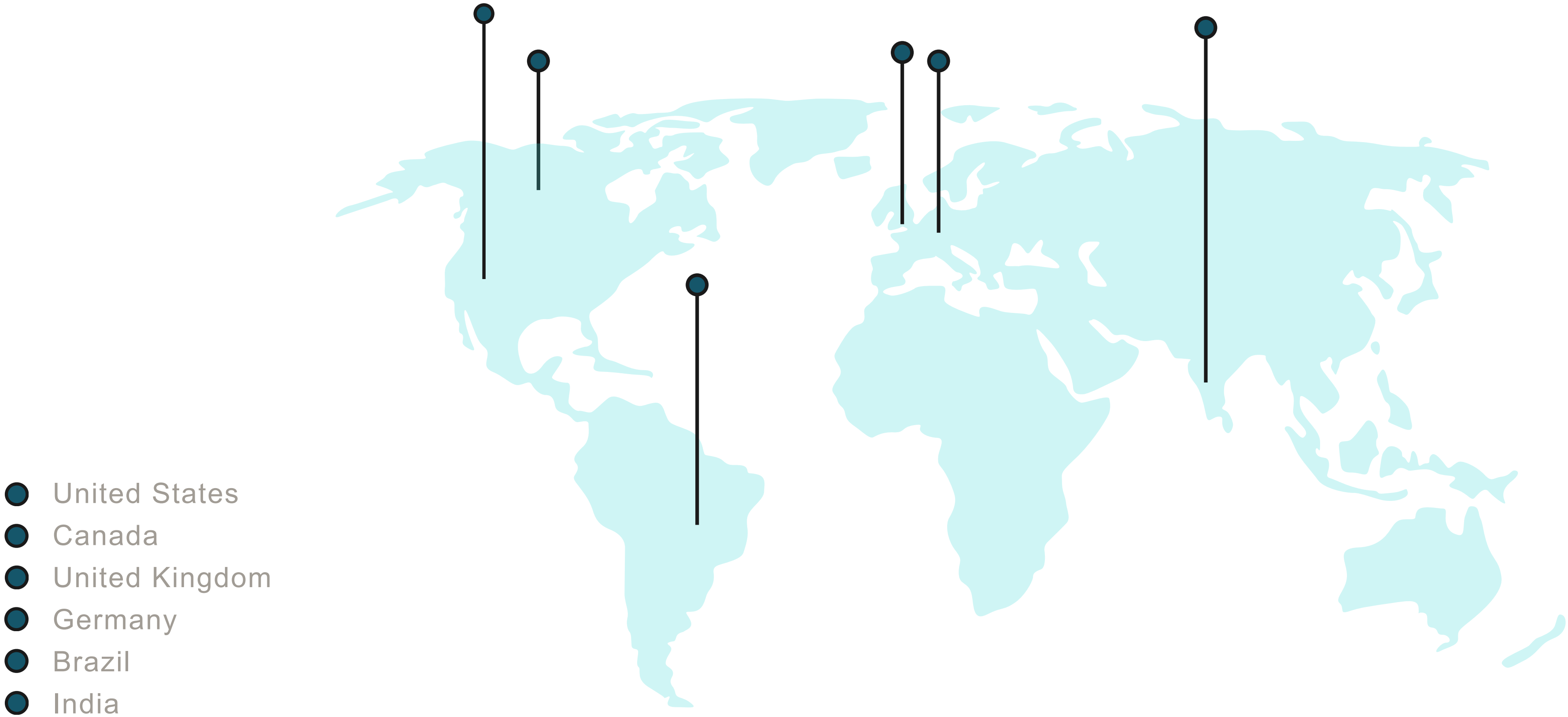
Emerging as a new financing mechanism that allows borrowers to leverage their digital assets without liquidating them, crypto backed lending interest is beginning to increase with the recent market developments. Platforms facilitating crypto-backed mortgages enable borrowers to lock their assets into smart contracts in exchange for fiat loans to purchase properties.

Reflected below shows the correlation between Fed rate hikes and cuts against Bitcoin price from 2023 forecasted through 2025.





Countries Offering Crypto Backed Loan Products





Horizon Summary

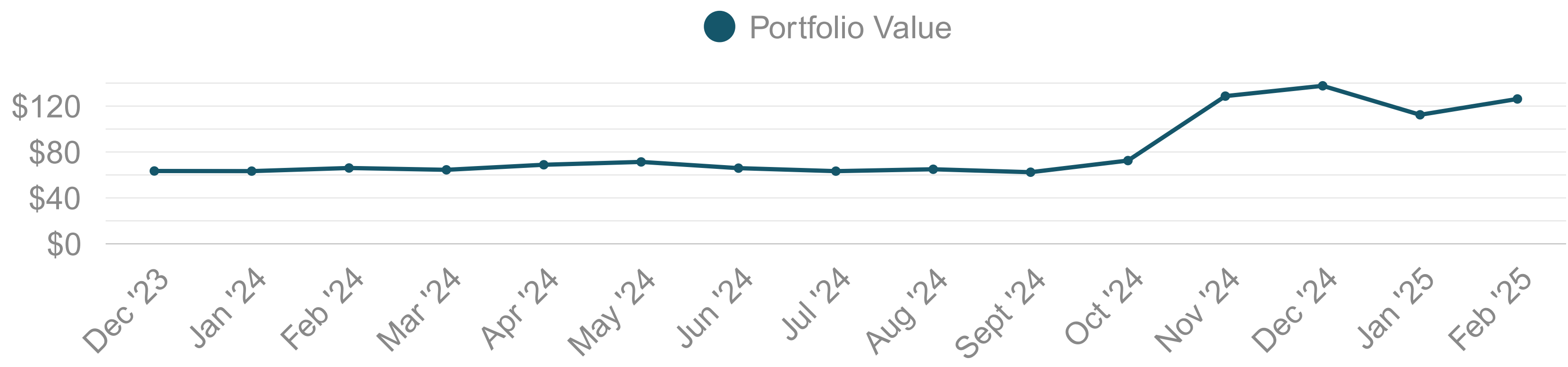


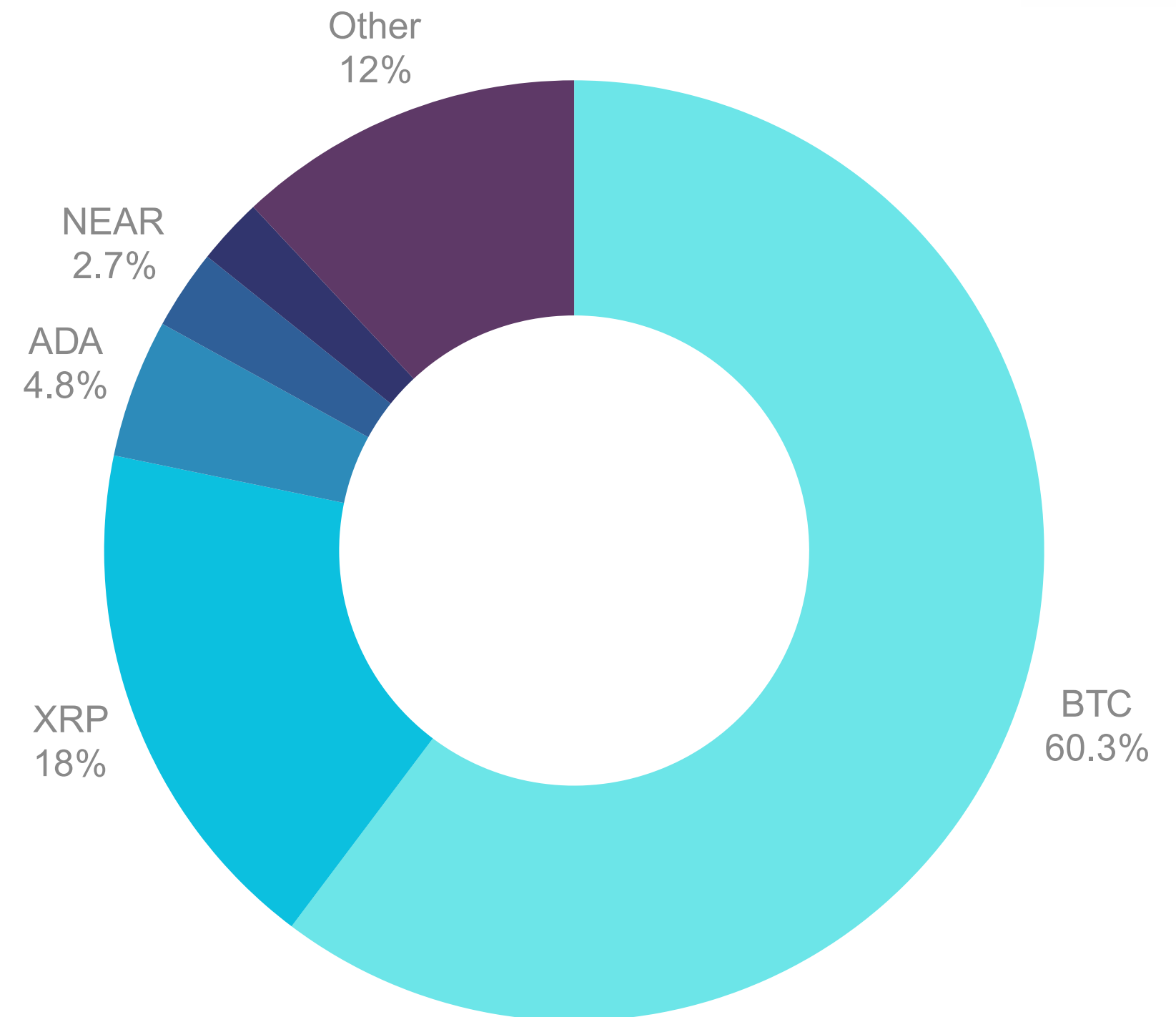
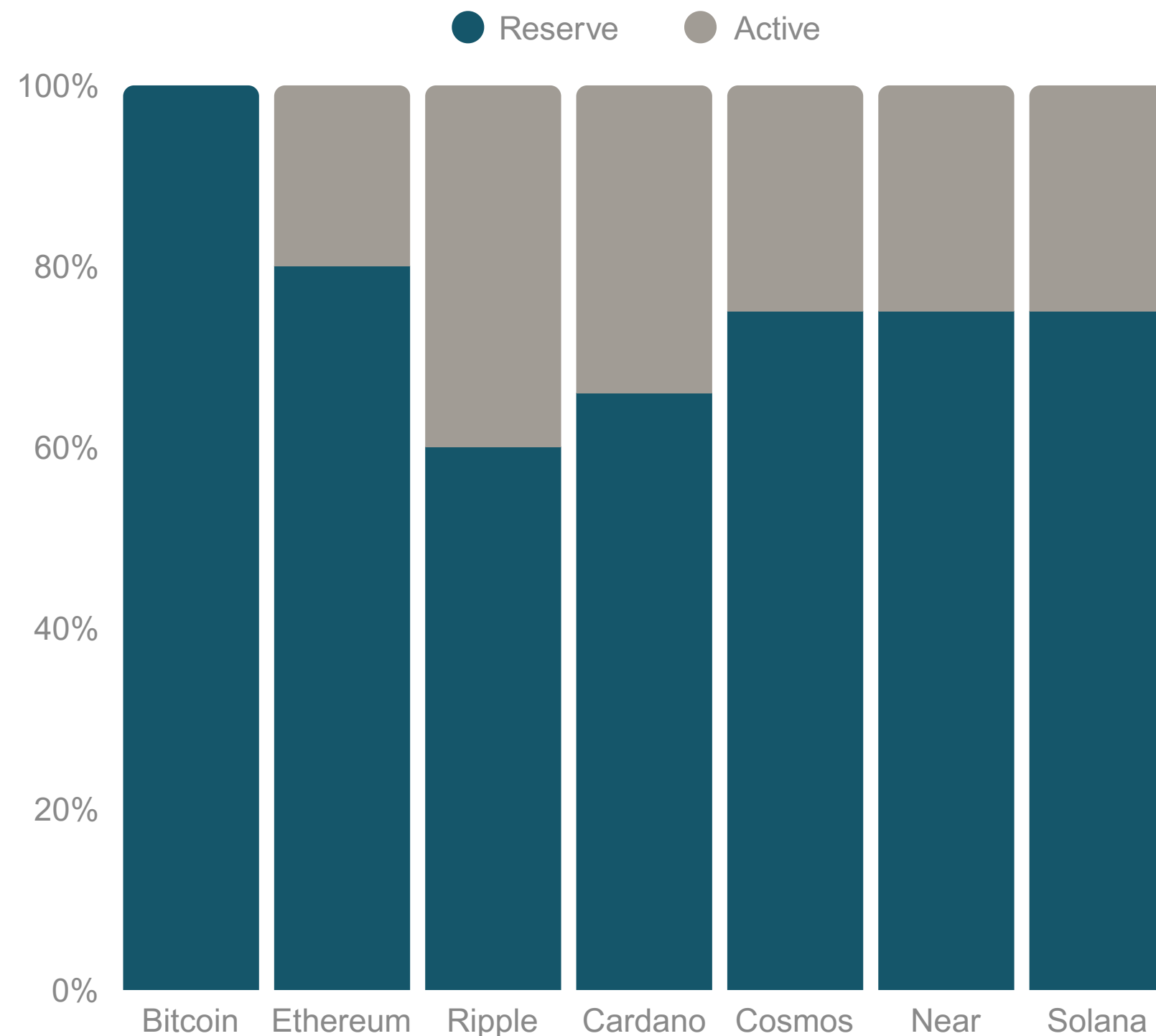
Asset Class Breakdown

Cryptocurrency	91.90%
Equities	6.70%
Cash/Stablecoins	1.40%

Key Metrics

Total Return	143.62%
Portfolio Volatility	64.36%
Sharpe Ratio	1.74





Active funds are designated for automated trading and held outside of staking for capturing market volatility opportunities. In line with the staked vs. active allocations, the chart to the right shows the Top 5 positions of the Horizon Fund.



1.00	0.81	0.45	0.68	0.61	0.58	0.59	0.64	0.03	0.05	0.14	0.01
0.81	1.00	0.49	0.70	0.66	0.57	0.58	0.62	0.08	0.02	0.11	-0.02
0.45	0.49	1.00	0.65	0.46	0.38	0.40	0.42	0.11	0.03	0.16	-0.02
0.68	0.70	0.65	1.00	0.71	0.61	0.62	0.65	0.13	0.01	0.15	0.03
0.61	0.66	0.46	0.71	1.00	0.66	0.60	0.60	0.05	-0.03	0.08	0.01
0.58	0.57	0.38	0.61	0.66	1.00	0.60	0.59	0.08	-0.01	0.08	-0.02
0.59	0.58	0.40	0.62	0.60	0.60	1.00	0.61	0.11	-0.01	0.16	-0.01
0.64	0.62	0.42	0.65	0.60	0.59	0.61	1.00	0.08	-0.01	0.11	-0.03
0.03	0.08	0.11	0.13	0.05	0.08	0.11	0.08	1.00	0.19	0.11	0.00
0.05	0.02	0.03	0.01	-0.03	-0.01	-0.01	-0.01	0.19	1.00	0.08	0.01
0.14	0.11	0.16	0.15	0.08	0.08	0.16	0.11	0.11	0.08	1.00	0.00
0.01	-0.02	-0.02	0.03	0.01	-0.02	-0.01	-0.03	0.00	0.01	0.00	1.00

The Correlation Matrix provides a quantitative assessment of the relationships between assets within the fund.

This table is built using historical price data, calculating Pearson’s correlation over a defined period. Insights help optimize portfolio diversification while maintaining strong return potential.

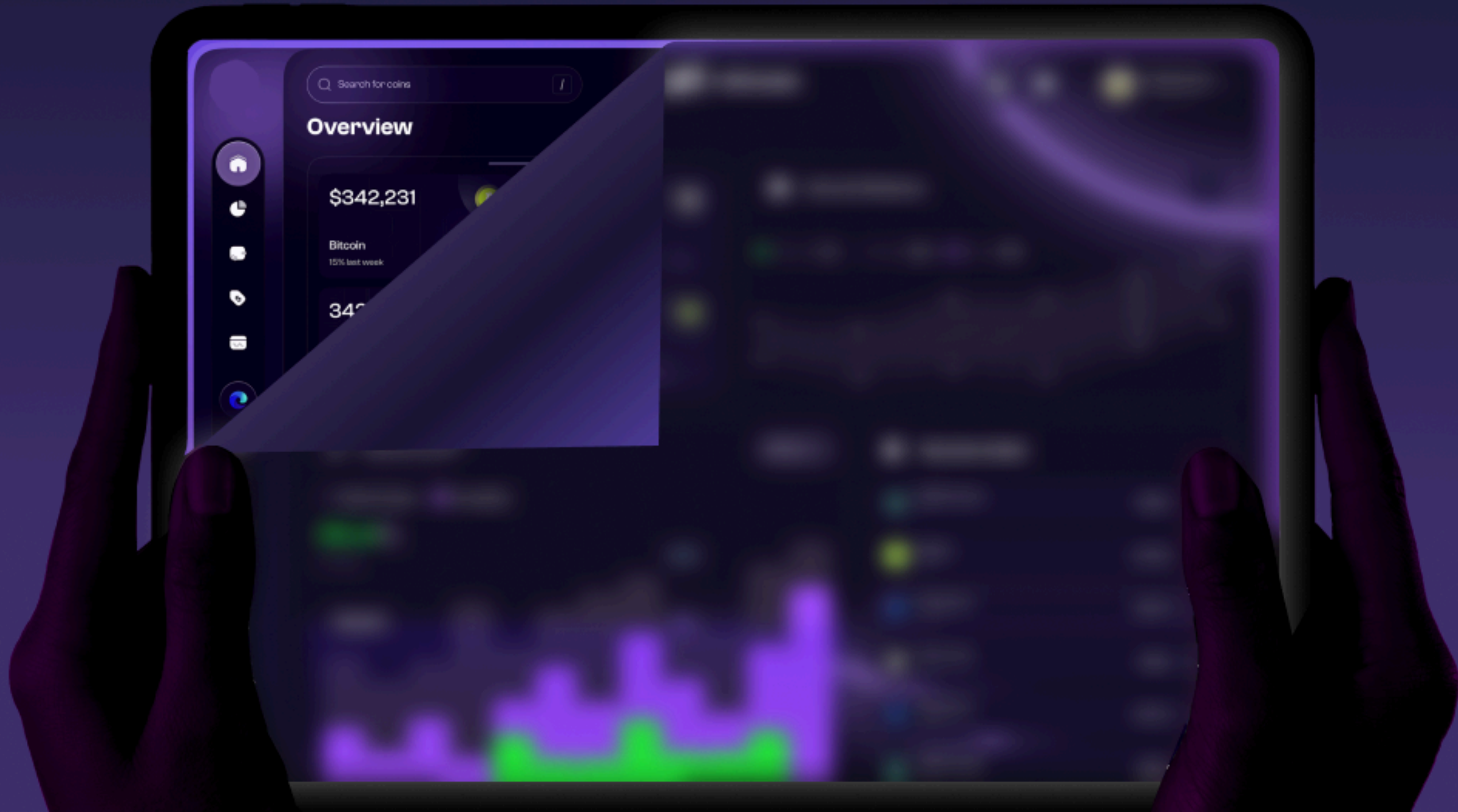


A Platform That Will Change It All



On The Horizon

It is a long established fact that a reader will be distracted by the readable content of a page when looking at its layout.





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